



Filing ID #10022947

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Thomas Heckroth
Status: Congressional Candidate
State/District: IA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DFA International Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Federated High Yield [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisor Total Bond Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
JH Disciplined Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JH Global Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JH Mid Cap Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JH Multi Manager 2045 Lifetime [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mid Cap Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
New World Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Oppenheimer International Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Real Return Bond Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Small Cap Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Total Stock Market Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target Retirement 2050 Fund Inv. [MF]		\$1,001 - \$15,000	Tax-Deferred		
Veridian Credit Union Checking Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Veridian Credit Union Savings Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
BBMG Holdings, LLC	Spouse Salary	\$28,733.36	\$95,786.78
Haddad Apparel Group, LTD	Salary for previous job	N/A	\$49,173.11

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Chrysler Capital	October 2017	Auto loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thomas Heckroth , 05/14/2018